



Toll Holdings Limited
ABN 25 006 592 089

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25 September 2007

The Manager
Australian Stock Exchange
Company Announcement Office
Level 4
20 Bridge Street
Sydney NSW 2000

Lodged Through ASX On Line
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Dear Sir

**TOLL DIVIDEND RE-INVESTMENT PLAN – DIVIDENDS PAYABLE ON 3 OCTOBER
2007**

Toll Holdings Limited wishes to advise the market that the DRP price (with a 2.5% discount) for the final and special dividends payable on 3 October 2007 is **AUD\$13.600641 per ordinary share.**

Yours faithfully
TOLL HOLDINGS LIMITED


Bernard McInerney
Company Secretary