



Toll Holdings Limited
ABN 25 006 592 089

Level 8/380 St Kilda Road
Melbourne Victoria 3004

Tel: 61 3 9694 2888
Fax: 61 3 9694 2880

26 September 2006

The Manager
Australian Stock Exchange
Company Announcement Office
Level 4
20 Bridge Street
Sydney NSW 2000

Lodged Through ASX On Line
Total No. of Pages: 02

Dear Sir

NEWS RELEASE – TOLL COMPLETES SINGAPORE FINANCING

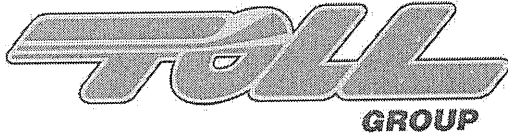
Please find attached a news release for immediate release to the market.

Yours faithfully
TOLL HOLDINGS LIMITED

A handwritten signature in black ink, appearing to read "Neil Chatfield", with a horizontal line underneath it.

Neil Chatfield
Chief Financial Officer and Director

Encl.



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News Release

26 September 2006

Toll completes Singapore financing

The Asian region's leading integrated logistics provider, Toll Group, today announced that it had completed a Singapore \$900 million corporate debt financing in relation to its SembCorp Logistics operations.

Toll's Chief Financial Officer, Neil Chatfield said the company was extremely pleased with the support given to the financing, which was heavily oversubscribed.

"We have assembled a syndicate of the highest quality banks operating in the region, and more importantly banks which have the capacity to assist us to grow our Asian presence in a significant way over the medium to long term," Mr Chatfield said.

The three year revolving facility will support the restructure of business and purchase of assets within the SembCorp Logistics Group, as well as supporting future growth opportunities within the Asian business, soon to be re-named Toll Asia.

Citigroup and ANZ were joint Co-ordinating Arrangers and Bookrunners for the facility

For further information contact:

Neil Chatfield
Chief Financial Officer
Toll Group
Phone +61 3 9694-2888