



Toll Holdings Limited
ABN 25 006 592 089

Level 8/380 St Kilda Road
Melbourne Victoria 3004

Tel: 61 3 9694 2888
Fax: 61 3 9694 2880

19 April 2006

The Manager
Australian Stock Exchange
Company Announcement Office
Level 4
20 Bridge Street
Sydney NSW 2000

Lodged Through ASX On Line
Total No. of Pages: 1

Dear Sir

NOTICE UNDER ASX LISTING RULE 3.2

Toll Holdings Limited (**Toll**) gives notice under ASX Listing Rule 3.2 that:

- (a) the offer period in respect of the offers (**Offers**) made under Toll's off-market takeover bid for all the issued shares in Patrick Corporation Limited (**Patrick**) has been extended to 7:00 pm (Melbourne time) on 12 May 2006;
- (b) at the time of making the first of the Offers, Toll and its associates had a relevant interest in approximately 4.3% of the ordinary shares in Patrick; and
- (c) at the date of extension of the Offers, Toll and its associates had a relevant interest in approximately 4.5% of the ordinary shares in Patrick.

Toll also notes that at the date of extension of the Offers it holds instructions under its Institutional Acceptance Facility for approximately 3.1% of the ordinary shares in Patrick.

DATED 19 April 2006

Yours faithfully
TOLL HOLDINGS LIMITED

A handwritten signature in black ink, appearing to read "B. McInerney", written over a white background.

Bernard McInerney
Company Secretary