



**Toll Holdings Limited**  
ABN 25 006 592 089

Level 8/380 St Kilda Road  
Melbourne Victoria 3004

Tel: 61 3 9694 2888  
Fax: 61 3 9694 2880

13 April 2006

The Manager  
Companies Announcement Platform  
Australian Stock Exchange Limited  
Level 4  
20 Bridge Street  
Sydney NSW 2000

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Dear Sir

**Takeover bid by Toll Holdings Limited ("Toll") for all of the ordinary shares ("Shares") in Patrick Corporation Limited ("Patrick"): Institutional Acceptance Facility ("IAF")**

We refer to the IAF established by Toll on the terms set out in section 13 of Toll's 7th Supplementary Bidder's Statement dated 22 March 2006.

Toll confirms that, as at 5.00pm on 12 April 2006:

- the number of Patrick shares the subject of acceptance instructions held under the IAF; and
- the number of Patrick shares in which Toll has a relevant interest,

are as follows:

	Number of Patrick shares		Percentage of Patrick shares	
	Previous Notice	Current	Previous Notice	Current
Instructions held under IAF	11,274,673	21,723,284	1.60%	3.09%
Relevant interests	31,080,526	31,119,360	4.43%	4.43%
<b>TOTAL</b>	<b>42,355,199</b>	<b>52,842,644</b>	<b>6.04%</b>	<b>7.52%</b>

Yours faithfully  
**TOLL HOLDINGS LIMITED**

  
**Bernard McInerney**  
**Company Secretary**