



Level 8/380 St Kilda Road  
Melbourne VIC 3004  
Australia  
Telephone: (03) 9694 2888  
Facsimile: (03) 9694 2880

8 September, 2005

The Manager  
Australian Stock Exchange  
Company Announcement Office  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Lodged Through ASX On Line**  
Total No. of Pages: 2

Dear Sir

**MEDIA RELEASE – PATRICK TAKEOVER**

Please find attached for immediate release to the market, a Media Release with regard to the above mentioned subject.

Yours faithfully  
**TOLL HOLDINGS LIMITED**

A handwritten signature in black ink, appearing to read "Neil Chatfield", written over a horizontal line.

**Neil Chatfield**  
**Chief Financial Officer**

Encl.

S:\050 ASX\317.ACCC ASX media release.892005.doc

**INCORPORATING TOLL HOLDINGS LIMITED ACN 006 592 089 AND SUBSIDIARIES**  
**A.B.N. 25 006 592 089**

*The Total Logistics Solution*



Level 8/380 St Kilda Road  
Melbourne VIC 3004  
Australia  
Telephone: (03) 9694 2888  
Facsimile: (03) 9694 2880

## **MEDIA RELEASE**

8 September 2005

### **Patrick Takeover**

Toll Holdings Limited announced its intention to bid for Patrick Corporation Limited on 22 August 2005. The Bidder's statement is expected to be lodged with ASIC next week.

A Toll spokesman commented that the ACCC decision to oppose the purchase of FCL by Patrick was a separate consideration that was not expected to adversely impact on Toll's takeover of Patrick.

The Toll / Patrick proposal does not result in any substantial change in freight forwarding market share as Patrick currently has no material freight forwarding operations.

FCL was not part of Toll's acquisition strategy and Toll was prepared to divest FCL had it been acquired by Patrick.

FCL's position will be unaffected by Toll's proposed takeover of Patrick.

Toll will work constructively with the ACCC to identify and address any of those issues identified by the ACCC in the FCL / Patrick proposal that are relevant to Toll's proposal to take over Patrick.

The takeover would also create significant supply chain efficiencies, lowering costs and improving services to customers and increasing competition for all users.

Ends.

For further information contact:

Paul Little  
Managing Director  
Toll Group  
Telephone: 61 3 9694 2820  
Mobile: 0418 335 053

Neil Chatfield  
Chief Financial Officer  
Toll Group  
Telephone: 61 3 9694 2849  
Mobile: 0419 566 847

S:\050 ASX\317.ACCC ASX media release.892005.doc

INCORPORATING TOLL HOLDINGS LIMITED ACN 006 592 089 AND SUBSIDIARIES  
A.B.N. 25 006 592 089

*The Total Logistics Solution*